# Workforce Innovation Opportunity Act Reporting Essentials: Understanding the Data Lifecycle

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## **WIOA Data & Reporting Lifecycle**

0. PerformancePre-estimates &Negotiations

1. Data
Processing &
Recording

4. Performance Post-Estimates, Adjustments, and Assessments Data
Collection
and
Validation
(Ongoing)

2. Quarterly and Annual Reporting & Analysis

3. Performance Indicator Results

## **Step Zero: Performance Negotiations**

- Negotiations Timeline
  - Occurs every two years
  - U.S. Department of Labor (DOL) and Wisconsin Department of Workforce Development, Division of Employment & Training (DWD-DET): by June
  - State (DWD-DET) and board directors/CLEO: July-September
- In 2024, completed negotiations for program Year 2024 and PY 2025
- Next negotiation cycle will take place in 2026

## **Ongoing: Data Collection & Validation**

- Data Processing Turning raw data into usable information
- Data Recording Capturing and storing data
- Data Completeness All required data is present
- Data Quality Data is accurate, consistent, and reliable
- Data Privacy Protecting sensitive information
- Data Validation Checking data against rules or sources

## **Step One: Data Processing & Recording**

Types of Source Documentation:



#### **Case Notes**

Includes status, date, and case manager name.



#### **Electronic Records**

Information System activity (e.g., ASSET)



#### **Self-Attestation**

Participant-signed (written, electronic, or digital) declaration.



#### **Cross-Match**

Verify data with other sources.



Wisconsin Joint Data
Validation Policy

## **Step Two: Quarterly & Annual Reporting**

The data recorded in ASSET, etc. is pulled, analyzed, and reported to DOL by DWD-DET.

PY20xx Qtr x Performance Report for (Program <sup>*</sup> )										
Time Period: (choose only one)	☐ Quarterly	☐ Rolling 4 Quarters	☐ Program to 0	ate						
PERIOD COVE	RED: mm/e	dd/yyyy - mm/dd/yyyy								
Performance Items				Basic Career Services (other than self service)	Individualized Career Services	Training Services	Total Current Period	Total Previous Period		
D. Core Indicators of Performa	nce									
Employment Rate (Q2) (Cohort Period: mm/dd/yyyy - mm/dd/yyyy)										
2. Employment Rate (Q4) (Coho										
3. Median Earnings (Cohort Per	iod: mm/dd/yyyy - mm/dd/yyy									
<ol> <li>Credential Rate<sup>3</sup> (Cohort Peri</li> </ol>	od: mm/dd/yyyy - mm/dd/yyy									
5. Measurable Skill Gains <sup>1</sup> (Cohort Period: mm/dd/yyyy - mm/dd/yyyy)										

## Participant Individual Record Layout (PIRL)

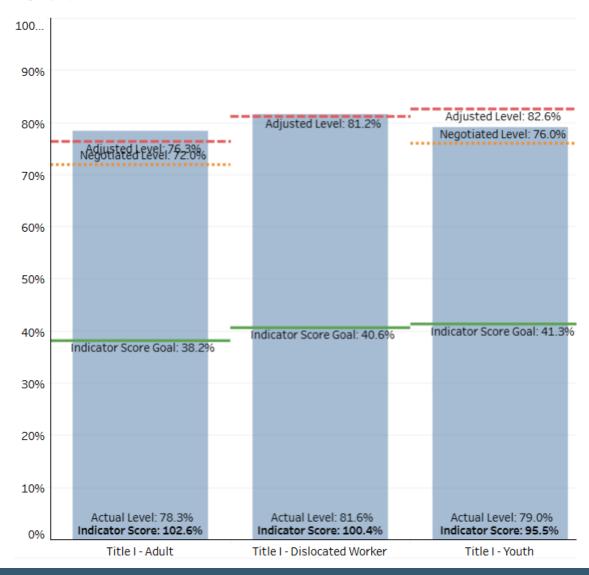
- DOL ETA-9172
- Sections:
  - A Individual Information
  - B Program Participation Information
  - C Services and Activities
  - D Program Outcomes Information

- Error Rates:
  - Calculated from annual data validation reviews
  - Error Rate: Percent of records reviewed with errors
  - Threshold: 10% → ≥10% = not met → technical assistance/training required

DATA ELEMENT NO.	DATA ELEMENT NAME	DATA TYPE/ FIELD LENGTH	DATA ELEMENT DEFINITIONS/INSTRUCTIONS	CODE VALUE
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#### Individual Indicator - Employment Q2 After Exit - 2023 Annual

Timeframe Type: Program Year Agency Reponsible: DWD-DET



## **Step Three: Performance Results**

 The data reported produces performance results visualized by DWD-DET and DOL.



**CWI Dashboard - WIOA Performance Indicators** 

## **DOL Data & Performance Timeline**

Program Year 2024

Negotiated Performance Levels

Program Year Ends Actual Performance Levels Adjusted Performance Levels/Indicator Scores



to determine the
Negotiated Levels of
Performance for PY 2024
& PY 2025 using a
statistical model

June 2025

PY 2024 (July 2024-June 2025) ended

**Sept/Oct 2025** 

Reported to DOL in Annual Performance Report due Oct. 1, 2025

**Early 2026** 

The statistical adjustment model is updated with actual data, adjusted levels generated, and performance scores calculated



# Step Four: Performance Assessments

Results are assessed for performance



## Data Duel 無少(分)





#### Instructions

Go to

www.menti.com

Enter the code

36917099



Or use QR code

## **Match It!**

## **Key Terms**

- 1. Data Processing
- 2. Data Recording
- 3. Data Completeness
- 4. Data Quality
- 5. Data Privacy
- 6. Data Validation

#### **Definitions**

- A. Protecting sensitive information
- B. All required data is present
- C. Turning raw data into usable information
- D. Checking data against rules or sources
- E. Capturing and storing data
- F. Data is accurate, consistent, and reliable

## **Matching Data Terms (Answers)**

#### 1. Data Processing

✓ C. Turning raw data into usable information.

#### 2. Data Recording

✓ E. Capturing and storing data.

## 3. Data Completeness

✓ B. All required data is present.

### 4. Data Quality

✓ F. Data is accurate, consistent, and reliable.

#### 5. Data Privacy

✓ A. Protecting sensitive information.

#### 6. Data Validation

✓ D. Checking data against rules or sources.

## **Questions?**

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